

Phụ lục VI
Appendix VI

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

(Ban hành kèm theo Quyết định số 21./QĐ-SGDVN ngày 12/12/2021 của Tổng Giám đốc Sở Giao dịch Chứng khoán Việt Nam về Quy chế Công bố thông tin tại Sở Giao dịch Chứng khoán Việt Nam)

(Issued with the Decision No.21/QĐ-SGDVN on December 21st, 2021 of the CEO of Vietnam Exchange on the Information Disclosure Regulation of Vietnam Exchange)

CÔNG TY CỔ PHẦN
THÀNH THÀNH CÔNG – BIÊN HÒA
THANH THANH CONG – BIEN HOA
JOINT STOCK COMPANY

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số: 376/2026/CV-TTCBH
No.: 376/2026/CV-TTCBH

Tp.HCM, ngày 14 tháng 09 năm 2026
HCM city, September 14, 2026



CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: Sở Giao dịch Chứng khoán Việt Nam/ Sở Giao dịch Chứng khoán Hà Nội/ Sở Giao dịch Chứng khoán thành phố Hồ Chí Minh

To: Vietnam Exchange/ Hanoi Stock Exchange/ Hochiminh Stock Exchange

1. Tên tổ chức/Name of organization: **Công ty Cổ phần Thành Thành Công – Biên Hòa**
- Mã chứng khoán/Mã thành viên/ Stock code/ Broker code: **SBT**
- Địa chỉ/Address: **Ấp Tân Lợi, xã Tân Phú, Tỉnh Tây Ninh**
- Điện thoại liên hệ/Tel.: **(0267) 3753.250** Fax: **(0276) 3839.834**
- E-mail: **tcs@ttcagris.com.vn**

2. Nội dung thông tin công bố/Contents of disclosure:

Báo cáo kết quả đợt phát hành cổ phiếu để chuyển đổi trái phiếu ngày 14/09/2026 / Report on the results of the share issuance for bond conversion on September 14, 2026.

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 14/09/2026 tại đường dẫn <https://ttcagris.com.vn/quan-he-nha-dau-tu/cong-bo-thong-tin?year=2026&cate=3> /This information was published on the company's website on 14/09/2026, as in the link <https://ttcagris.com.vn/quan-he-nha-dau-tu/cong-bo-thong-tin?year=2026&cate=3>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Đại diện tổ chức

Organization representative

Người đại diện theo pháp luật

Legal representative

(Ký, ghi rõ họ tên, chức vụ, đóng dấu)

(*Signature, full name, position, and seal*)



ĐẶNG HUỲNH ỨC MY

Chủ tịch HĐQT

Chairlady of BOD



Tài liệu đính kèm/Attached documents:

Tài liệu liên quan đến nội dung thông tin công bố/ *Documents on disclosed information:*

Tay Ninh, September 14, 2026



Số: 374/2026/BC-SBT

REPORT

ON THE RESULTS OF THE SHARE ISSUANCE FOR BOND CONVERSION

To: STATE SECURITIES COMMISSION OF VIETNAM

I. INFORMATION ON THE ISSUER

1. Full name of the Issuer: *THANH THANH CONG – BIEN HOA JOINT STOCK COMPANY*
2. Abbreviated name: SBT
3. Head office address: Tan Loi Hamlet, Tan Phu Commune, Tay Ninh Province, Vietnam
4. Telephone: (84.27) 6375 7250 Fax: (84.27) 6383 9834
Website: <https://ttcagris.com.vn>
5. Charter capital: VND 9,280,263,750,000 (*Nine trillion two hundred eighty billion two hundred sixty-three million seven hundred fifty thousand Vietnamese dong*).
6. Stock code: SBT, listed and traded on the Ho Chi Minh Stock Exchange (HOSE)
7. Payment account opened at: VietinBank – Ho Chi Minh City Branch 1
Account No.: 115000111097
8. Enterprise Registration Certificate No. 3900244389 initially issued by the Department of Planning and Investment of Tay Ninh Province on July 15, 1995; 21st amended registration issued by the Department of Finance of Tay Ninh Province on May 11, 2026.
- Principal business line: Sugar manufacturing; business code: 1072
- Principal products/services: Sugar and electricity production; sugarcane cultivation; production and trading of products using sugar or by-products and waste products from sugar production, etc
9. Establishment and operation license (if required under specialized laws): None.

II. PLAN FOR THE SHARE ISSUANCE FOR BOND CONVERSION

1. Bond name: SBT425001
2. Bond code: SBT425026
3. Number of bonds to be converted: 4,755,116 Bonds
4. Conversion ratio: 1:5.9345 (1 Bond is convertible into 5.9345 shares)
5. Share name: Shares of Thanh Thanh Cong – Bien Hoa Joint Stock Company (stock code: SBT)
6. Share type: Ordinary shares, freely transferable
7. Number of shares expected to be issued: 28,219,113 shares
8. Conversion price: VND 16,851/share
9. Closing date of the issuance: September 14, 2026
10. Expected date of share delivery: Expected from September 2026 to October 2026

III. RESULTS OF THE SHARE ISSUANCE

1. Number of shares issued: 28,219,113 shares, representing 100% of the total number of shares expected to be issued.
2. Total number of shares after the issuance (as of September 14, 2026): 956,245,488 shares, including:
 - Number of outstanding shares: 956,245,488 shares;
 - Number of treasury shares: 0 shares.

IV. COMMITMENT TO COMPLY WITH THE ISSUANCE PLAN AND APPLICABLE

LAWS

We hereby certify that the information provided above is true and accurate and undertake to implement the issuance plan and comply with applicable laws and regulations.

V. RELATED PARTIES

Consulting organization: VietinBank Securities Joint Stock Company

Head office: 1st to 4th Floors, Building N02-T2, Ngoai Giao Doan Urban Area, Xuan Dinh Ward, Hanoi

Telephone: 024. 3974 1771

Fax: 024. 3974 1760

VI. ATTACHED DOCUMENTS

1. Resolution No. 20/2025/NQ-DHĐCĐ dated January 23, 2025 of the General Meeting of Shareholders of Thanh Thanh Cong – Bien Hoa Joint Stock Company approving the Company's plan for the public offering of convertible bonds;
2. Resolution No. 133/2025/NQ-HĐQT dated March 20, 2025 of the Company's Board of Directors approving the detailed issuance plan and use-of-proceeds plan for the 2025 public offering of convertible bonds;
3. Resolution No. 03/2026/NQ-HĐQT dated August 6, 2026 of the Company's Board of Directors approving the plan for conversion of SBT425026 Bonds into ordinary shares;
4. Resolution No. 09/2026/NQ-HĐQT dated 14/09/2026 of the Company's Board of Directors approving the results of conversion of SBT425026 Bonds into ordinary shares; additional registration of shares with VSDC and additional listing of shares on HOSE; increase of charter capital; amendment of the Enterprise Registration Certificate; and amendment of the Company's Charter.

Tay Ninh, September 14, 2026

THANH THANH CONG – BIEN HOA

JOINT STOCK COMPANY

LEGAL REPRESENTATIVE

CHAIRWOMAN OF THE BOARD OF DIRECTORS

(Signed and sealed)

DANG HUYNH UC MY